Annexure - I

## Format of holding of specified securities

1. Name of Listed Entity: NIHAL PROJECTS LTD.

- 2. Scrip Code/ Name of Scrip/ Class of Security: 024087/ Equity
- 3. Share Holding Pattern Filed under : 31(1)(b)/Reg
  - a. If under 31 (1)(b) then indicate the report for Quarter ending: 30/09/2023
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether company has shares with differential voting rights ?		No
7	Whether the Listed Entity has significant Beneficial owner?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columus for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, Differential Voting Rights, Significant Beneficial Owner as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

NIHAL PROJECTS LTD.

Table I - Summary Statement holding of specified securities as on 30/09/2023

	ible i	- Summary S	statement n	olding of specif	ieu securities	as on 30/09/20	23												
						No. of shares		Shareholding as a % of total no. of shares (calculated as per SCRR,			its held in each ties (IX)	class of outstanding		as a % assuming full conversion of convertible securities (as a percentage of diluted share	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares
		Category		No. of fully			Total	• •				4	securities	capital)					held in
			Nos. of					(VIII)	Class eg:x	class eg:y	Total	Total as a		(XI)=(VII)+(X) As		As a % of		As a % of	dematerialized
					shares held			As a % of					Warrants)	a % of		total shares		total shares	
	y (l)			(IV)			(V)+(VI)	(A+B+C2)				(A+B+C)			No. (a)		No (a)	held (b)	(XIV)
(A		Promoter &	<u>4</u>	9338250		0	9338250		9338250	0	9338250			74.89		0.00	0	0.00	( )
(	·	Promoter		0000200	, s	Ĭ	0000200	14.00	0000200	Ū	0000200	14.00		14.00			Ū	0.00	Ŭ
		group																	
		group																	
(B	)	Public	20	3130500	0	0	3130500	25.11	3130500	0	3130500	25.11	0	25.11	0	0.00	0	0.0000	0
	•	Non	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.0000	0
(C		Non Promoter -	0	0	0	0	0	0.00	0	0	0	0.00		0.00	0	0.00	0	0.0000	0
		Non Public																	
(C	:1)	Shares	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.0000	0
Ì		underlying																	
		DRs																	
(C	2)	Shares	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.0000	0
ľ		held by																	
		Employee																	
		Trusts																	
		Total	24	12468750	0	0	12468750	100.00	12468750	0	12468750	100.00	0	100.00	0	0.00	0	0.0000	0

	PROJECTS LTD.		1	-																
	II - Statement Showing shareholdi	ing nattern of the	Promoter and P	romoter G	roun as on 30	/09/2023														
able	II - Statement Showing shareholdi	ing pattern of the	FIUIIIULEI AIIU FI	romoter G	Toup as on 30	109/2023														
										Number of Voting Rights held in each class of securities (IX) No of Voting Rights				_	Shareholdin g as a % assuming	n Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		
	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	Nos. of shareho Iders (III)		Partly paid- up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos.shares held (VII)=(IV)+ (V)+(VI)	Sharehol ding % calculate d as per SCRR. 1957) As a % of (A+B+C2) (VIII)	Class x	Class y	Total	Total as a % of Total Voting rights	No of shares Underlying outstandin g convertible securities (as a percentage of diluted share capital) (X)	securities (as a percentage of diluted share capital) (XI)=(VII)+(X ) As a % of	No. (a)	As a % of total shares heid (b)	No. (a)	As a % of total shares held (b)	Number of equity shares held in dematerialized form (XIV)
(1)	Indian																			
(-)	Individuals/Hindu undivided															_				
(a)	Family			2	2895000		<u>ر</u> ار	2895000	23.22	2895000		2895000	23.22	( C	23.22	C	0.00		0.00	
	JAYESH SHANTILAL VIRA	Promoter	AACPV7439G	1	1732500			1732500	13.89	1732500	<u> </u>	1732500	13.89	0	13.89	C	0.00		0.00	
	PRATIK JAYESH VIRA	Promoter	ADBPV8590Q	1	1162500			1162500											0.00	
	Central Government/State	FIOIIIOIEI	ADDF V0090Q		1102300	/ ·		1102300	9.32	1102300	<u> </u>	1102300	9.32		9.32		0.00		0.00	, · · ·
(b)	Government(s)			0	0			0	0.00				0.000		0.00		0.00		0.00	
(2)	00101111011(0)					, · · · ·			0.00	Š			0.000		0.00	Ğ	0.00		0.00	
(c)	Financial Institutions/Banks			0	0	) (		0	0.00	C			0.000	0	0.00	C	0.00	(	0.00	
1-7				-			-									-				
(d)	Any Other (specify)			0	0	) (	0 0	0	0.00	C	(	0 0	0.000	0	0.00	C	0.00	(	0.00	) (
	Bodies Corporate			2	6443250	) (	0 0	6443250	51.68	6443250		6443250	51.68	0	51.68	0	0.00		0.00	
	VIRA CAPITAL PRIVATE LIMITED KALPATRU ADVISORY	Promoter	AAACW2882R	1	3522000	0 0	<u> </u>	3522000	28.25	3522000	) (	3522000	28.25	c	28.25	c	0.00		0.00	)
	SERVICES PVT LTD	Promoter	AACCK5190J	1	2921250			2921250	23.43	2921250		2921250	23.43		23.43		0.00		0.00	
	Sub Total (A)(1)			4	9338250			9338250				9338250				Č			0.00	
				1										1		-				
(2)	Foreign										1									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)			0	0	) (		0	0.00	C			0.000	c	0.00	C	0.00		0.00	)
(b)	Government			0	0	) (	0 0	0	0.00	C	0 (	) (	0.000	0	0.00	C	0.00	(	0.00	) (
				+ -				-		-	<u> </u>						-	<u> </u>		
(c)	Institutions			0	0	0 0	1 0	0	0.00	C	4 (	1 (	0.000	0	0.00	C	0.00		0.00	
(d)	Foreign Portfolio Investor			0	0			0	0.00	0			0.000	0	0.00	0	0.00		0.00	
(u)	r oreign Fortiono investor			+ 0	+	, (		1 0	0.00		Ή <u></u>		0.000	+	0.00		0.00	+	0.00	, 
(e)	Any Other (specify)			0	0			0	0.00	0			0.000		0.00	0	0.00		0.00	
(9)				+ 0	1	1	1	1	0.00		<u>+</u>	1	0.000	+ •	0.00		0.00	1	0.00	1
	Sub Total (A)(2)			0	0		o o	0	0.00	C		0 0	0.000	0	0.00	C	0.00		0.00	)
				1				1		Ĭ	1			<u> </u>						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			4	9338250			9338250	74.89	9338250		9338250	) 74.89		74.89	a	0.00		0.00	

	PROJECTS LTD.																		
Table III	- Statement Showing shareholding pattern	n of the Public sha	reholder as	on 30/09/2023															
										ng Rights	held in each class (IX) Rights	of securities			Number of Locked in shares (XII)		Number of shares pledged or otherwise s encumbered (XIII)		
(1)	Category & Name of the Shareholders (I) Institutions		Nos. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos.shares held (VII)=(IV)+ (V)+(VI)	Shareholdi ng % calculated as per SCRR. 1957) As a % of (A+B+C2) (VIII)	Class x	Class y	Total	of Total	No of shares Underlying outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)		As a % of total shares held (b)	No. (Not applic	As a % of total shares held (Not applicabl e) (b)	Number of equity shares held in dematerializ ed form (XIV)
(a)	Mutual Funds / UTI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	c
(c)	Alternate Investment Funds		0	0	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	<sup>0</sup>
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	C
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	C
(i)	Any Other (specify)		0		0	0	0	0.00			0	0.00		0.00	0	0.00	NA	NA	<u> </u>
(!)	Sub Total (B)(1)		0	-	0	-	-			0	0					0.00	NA	NA	
	Central Government / State																		
(2)	Government(s) / President of India Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00		0.00		0.00	NA NA	NA NA	0
(0)																			
(3) (a)	Non-Institutions Individuals-		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	c
	i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		3	8325	0	0	8325	0.07	8325	0	8325	0.07	0	0.07	0	0.00	NA	NA	C
	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		14	2066375	0	0	2066375	16.57	2066375	0	2066375	16.57	0	16.57	0	0.00	NA	NA	
	Disclosure of shareholder holding more than PRITEE AGARWALA	BGHPA7623K	er of shares	556625	0	0	556625	4.46	556625	0	556625	4.46	0	4.46	0	0.00	NA	NA	c
	SHUBHAM KUMAR AGRAWAL	BZWPA7007H	1	489725	0	-	489725	3.93	489725	0	489725	3.93	0	3.93	0	0.00	NA	NA	0
	BIJAY KR AGARWAL SUBHRA BARIK	ACXPA0176A AEWPB2896P		256625 156525	0	-	256625	2.06	256625 156525	0	256625 156525			2.06		0.00	NA NA	NA NA	
(b)	NBFCs registered with RBI		0		0	0			0	0	0			0.00		0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	c
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Bodies Corporate		2	1053800	0	0	1053800	8.45	1053800	0	1053800	8.45	0	8.45	0	0.00	NA	NA	
	Disclosure of shareholder holding more than		or of shares																
	SUPERIOR RETAIL PRIVATE LIMITED BEDANT COMMERCE PRIVATE LIMITED	AAPCS4083F AABCB0732E	1	600000 453800	0	-				0	600000 453800			4.81		0.00	NA NA	NA NA	
	Resident Individual (HUF)		1	2000	0	0	2000	0.02	2000	0	2000	0.02	0	0.02	0	0.00	NA	NA	
	Sub Total (B)(3)		20	3130500	0	0	3130500	25.11	3130500	0	3130500	25.11	0	25.11	0	0.00	NA	NA	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		20	3130500	0	0	3130500	25.11	3130500	o	3130500	25.11	o	25.11	0	0.00	NA	NA	c

NIHA	L PROJECTS LTD.																		
Table	e Iv - Statement Showing sharehold	ling pattern of t	he Non Pro	omoter - Non	Public shar	eholder as	on 30/09/20	023											
					Number of Voting Rights held in each class of securities (IX) Total   Sharehodi No of Voting Rights					of securities (IX)				Shareholding	Number of shares		Number of shares pledged or otherwise encumber ed (XIII)		
				No. of fully		Nos. of shares	Total	lding % calculat ed as per SCRR. 1957)				Total as a	No of shares Underlying outstandin g convertible	assuming full conversion of convertible securities (as a percentage of diluted			No. (Not	es held	
					Partly paid			As a %					securities (including	share capital)		As a % of total			held in
	Category & Name of the				up equity shares	Receipts		(A+B+C2						(XI)=(VII)+(X) As a % of					demateriali zed form
	Shareholders (I)					(VI)	+ (V)+(VI)			Class y	Total			A+B+C2)	No. (a)	held (b)		) (b)	
(1)	Custodian / DR Holder	.,,	0	0	0	0	0	0.00		0	0			0.00			NA		0
. /	Sub-Total (C)(1)		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00		0	0			0.00				NA	0
	Sub-Total (C)(2)		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	NA	NA	0
	Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	NA	NA	0

Sr. No Dei	etails of the significant b						ICIAL OWN							
	owner (I)	oeneficial	Details o	f the registere (II)	d owner	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect *: (III) Whether by virtue of:								reation / ition of ficant I interest* V)
Na	lame PAN/Passport No. in case of a foreign national	Nationali ty	Name	PAN/Passpo rt No. in case of a foreign national	Nationali ty	Shares %	Voting rights %	Rights on distribut able dividend or anv	Exercise of control	influence				
1 Prati Jaye Vira	resh	Kalpatru Advisory Services Private Limited	AACCK5190J	Indian	32.75							08-02	-2019	